

# THE COUNSELING COLLABORATIVE

Tara McKernan, LCPC-C  
Intake Information

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_  
First/Last/Middle Initial

Preferred Pronoun: \_\_\_\_\_ (he/she/they, etc)

Date of Birth: \_\_\_\_\_ Current Age: \_\_\_\_ Marital/Relationship Status: \_\_\_\_\_  
mm/dd/yyyy

If under 18, Parent/Guardian Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_

Physical Address (if different from above): \_\_\_\_\_  
\_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone (client): \_\_\_\_\_

Cell Phone Parent/Guardian (if applicable): \_\_\_\_\_

Permission to text client \_\_\_ Yes \_\_\_ No Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Work Number: \_\_\_\_\_ Email: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_

Emergency Contact Phone Number: \_\_\_\_\_

Current Family Members (names, relations & ages):  
\_\_\_\_\_  
\_\_\_\_\_

Major Medical Conditions/Allergies:  
\_\_\_\_\_  
\_\_\_\_\_

Current Medications \_\_\_\_\_  
\_\_\_\_\_

Medications Prescribed by: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

Referred By (including self): \_\_\_\_\_

Briefly, what do you hope to gain from counseling?  
\_\_\_\_\_  
\_\_\_\_\_

Prior mental health treatment & mental health hospitalizations (providers & dates):  
\_\_\_\_\_

Prior Diagnosis if known: \_\_\_\_\_

Employment Status:  Full Time  Part Time  Not Employed  Seasonal  Student